

## WealthScapes/WealthScapes Lite | Target Set



Find the *WealthScapes/WealthScapes Lite —Target Set* tool in:

- The ENVISION5 homepage using the search feature or scrolling through the list of tools
- The *Personification Workflow*

### Step 1

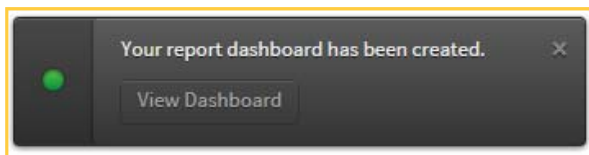
- Select one Target Set from the list
- If the Target Set is not on the list, it will need to be created first
- If the Target Set was already created and is not on this list, it may be in a different *Workspace*

### Step 2

- Select one benchmark from list
- If the benchmark is not on the list, it will need to be created first
- If area(s) was already created and is not on this list, it may be in a different *Workspace*

### Step 3

Run report by clicking *Create Dashboard*



### Find your report:

- By clicking *View Dashboard* in the temporary pop-up window in the bottom right corner. The window will appear once the report is complete
- By going to the *Results* page in the side panel of the ENVISION5 page